



# FINANCIAL STATEMENT



Toll-free Fax: 1-866-731-8206

**RIGHT-NOW Bonds**

Toll-free Telephone: 1-877-434-3496

From NFIB Member Agent: Mitchell Insurance Inc. NFIB Producer code 35079668 Page 1 of 2

## FINANCIAL STATE OF INDEMNITOR

Financial Status of as (date): \_\_\_\_\_

Name of Indemnitor (s) \_\_\_\_\_

Social Security Number: \_\_\_\_\_

Business Address \_\_\_\_\_

Residence Address \_\_\_\_\_

Occupation \_\_\_\_\_

Annual Income \$ \_\_\_\_\_

Married:  No  Yes

ASSETS		LIABILITIES	
Cash on Hand (not in Bank)	\$	Loans from bank (as per Sched A)	\$
Cash in Bank (as per Sched A)		Borrowed on Stocks (per Sched B)	
Stocks, Bonds, etc. (per Sched B)		Accounts Payable (per Sched C)	
Accounts Receivables (per Sched C)		Notes Payable(per Sched D)	
Notes Receivable (per Sched D)		All other Liabilities (per Sched F)	
Merchandise, Inventories, etc (at cost)			
Equipment (conservative value)			
Other Real Estate (per Sched E)			
Other Assets (per Sched F)		<b>TOTAL LIABILITIES</b>	\$
<b>TOTAL ASSETS</b>	\$		
<b>NET WORTH (TOTAL ASSETS MINUS TOTAL LIABILITIES)</b>			\$

### SCHEDULE A - AT BANK

Name and Location of Bank	Amount of Deposit	Borrow or Due Bank	When Due
	\$		
	\$		
	\$		
	\$		

### SCHEDULE B - STOCKS

Description	Market Where Listed	Par Value	Market Value	Borrowed On Same

### SCHEDULE C - ACCOUNTS

Receivable		Payable	
From Whom Due	Amount	To Whom Payable	Amount
	\$		\$
	\$		\$
	\$		\$

**SCHEDULE D - NOTES**

Receivable		Payable	
From Whom Due	Amount	To Whom Payable	Amount
	\$		\$
	\$		\$
	\$		\$

**SCHEDULE E - REAL ESTATE**

Description	Location of RealEstate			Amount of Mortgage	Appraised Market Value
	Street and No.	City	State		
1.					
2.					
3.					
4.					

Appraisal Date	Name of Appraiser	Date Property Acquired	Purchase Price	Assessed Value	Annual Rental
1.					
2.					
3.					
4.					

**SCHEDULE F - OTHER ASSETS AND LIABILITIES**

Assets		Liabilities	
Description	Amounts	Description	Amount
	\$		\$
	\$		\$
	\$		\$
	\$		\$

**Have you ever filed for bankruptcy?**  No  Yes  
If yes, provide details on a separate sheet of paper.

**Do you currently have any unsatisfied judgements or liens against you?**  No  Yes  
If yes, provide details on a separate sheet of paper.

**Are you currently an endorser or indemnitor upon any bond, note or other obligation, not included in your liabilities shown above?**  No  Yes  
If yes, provide details on a separate sheet of paper.

**If necessary, may we obtain a business or personal credit report for the applicant?**  No  Yes

**REFERENCES**

Name	Occupation	Address

**SIGN HERE** \_\_\_\_\_  
\_\_\_\_\_

**DATE** \_\_\_\_\_  
\_\_\_\_\_